THE AI PULSE OF GEN-Z

Gen Z's Unfiltered Truth about Al



June 2023

Key Findings

We have figured out that Gen-Z...

- 1 Understands Al
- 2 Likes Al
- Fears Al
- 4 Empowered by Al





Founders Note

We're excited to present our white paper: "The AI Pulse of Gen-Z: Gen Z's Unfiltered Truth About AI."

From Picnic's inception, our mission was more than creating a community app for Gen-Z. We aimed to build an ecosystem where they could safely navigate the digital realm.

In this spirit, we initiated a survey on Gen-Z's relationship with Al. The response was overwhelming and insightful, revealing a multi-faceted relationship marked by awareness, engagement, and sentiment.

The findings here serve not just as a testament to Gen-Z's evolved digital literacy but also as a critical compass for tech entrepreneurs, startups, investors, and policymakers, mapping out the future trajectory of Al.

Moreover, it guides our future Al integrations at Picnic, ensuring they empower and safeguard our users.

We're excited to share these insights and hope they stimulate valuable conversations about the future of Al.

Happy reading,

Nico & Emily
Picnic Co-Founders



Introduction

Gen-Z, the digital-native generation, holds the key to the future as Al permeates every facet of our lives. To navigate the transformative impact of Al and effectively prepare Gen-Z for the Al-driven world, understanding their perceptions and attitudes is paramount.

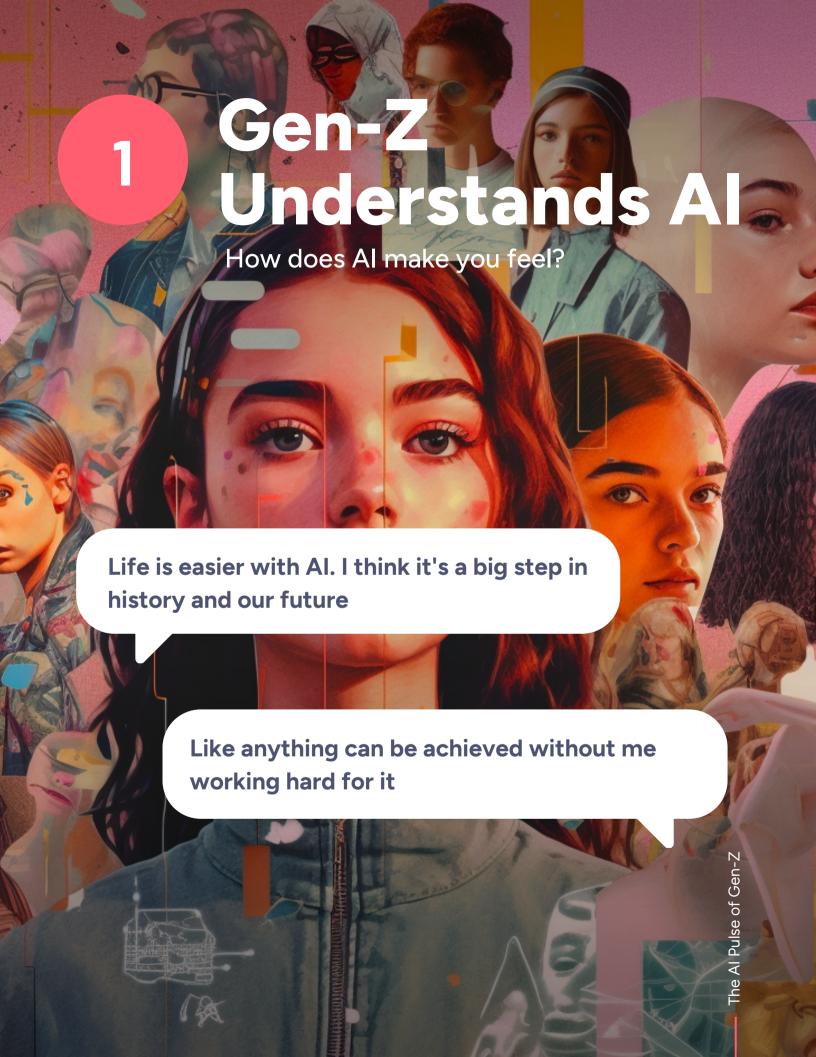
Picnic, a community app popular among Gen-Z, conducted a survey of 2,442 teenagers to gain insights into their understanding, utilization, and concerns about Artificial Intelligence. We will uncover how Gen-Z embraces AI, address their concerns, and shape a future where AI empowers and safeguards the next generation.



Methodology

- Ages 13-18
- Online survey June 2023
- n=2,442 active Picnic users



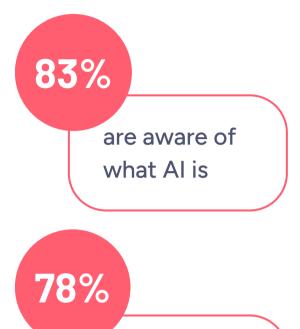


The Al-Literate Generation

gen-z is tech savvy...

Gen-Z, the digitally fluent generation, has grown up in a world teeming with the latest technological advancements. As such, it comes as no surprise that the majority of them have encountered or utilized AI in some form or another

According to our survey, a remarkable 82.6% of Gen-Z respondents claim to be aware of AI, showcasing a high level of familiarity with this transformative technology. This demonstrates that Gen-Z is well-positioned to become an AI-native generation, capable of leveraging the potential of AI to shape the future.



have used Al

before

but education is needed

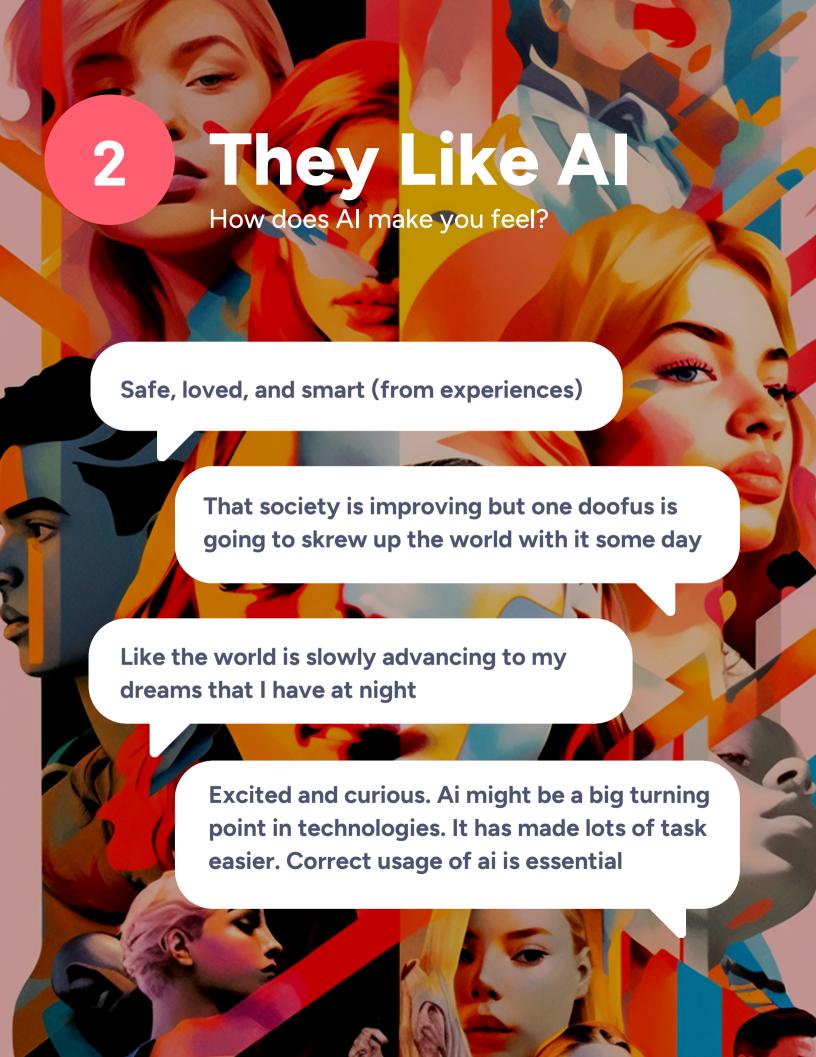
Given the widespread usage of AI among Gen-Z, it becomes crucial to equip them with the knowledge and tools to engage with AI effectively and responsibly. By providing comprehensive education about AI, including its capabilities, limitations, and ethical considerations, we can empower Gen-Z to make informed decisions and maximize the benefits of AI technology.



Al feels like a real person to me and when I usually don't feel like myself I just talk to Al

How does Al make you feel?





Cheating Tool or Free Tutor?

ai in education: a potential game changer

hile AI has made significant strides in various domains, its integration into mainstream education remains relatively limited. The survey reveals that only 24.1% of Gen-Z respondents have used AI to aid them in schoolwork, indicating a relatively low adoption rate in the educational landscape. This finding hints at untapped potential for AI to revolutionize learning and support academic achievement.





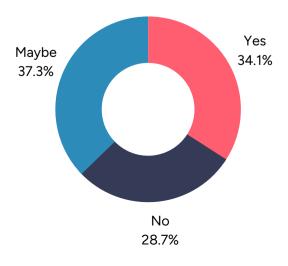
It makes me feel smarter cuz i found an easier way to find answers and complete assignments ..."

How does Al make you feel?

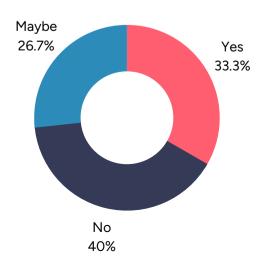
to cheat or not to cheat

A notable observation from the survey is that 34.1% of respondents believe using Al for schoolwork constitutes "cheating," while 37.3% are uncertain about its ethical implications. This uncertainty reflects the need for a broader discussion about the role of Al in education and its potential benefits as well as ethical boundaries.

Do you think using Al for school is "cheating"?



Would you use AI to assist you during a test?



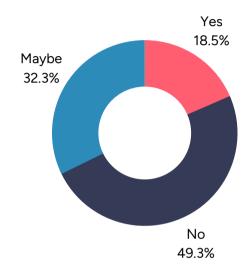
Gen-Z accepts Al Art

about half of gen-z wouldn't think less of creators who use ai

Exploring the arena of creativity, Gen-Z seems to be fairly split on the question of whether Al-produced pictures can be considered art.

This could suggest a growing acceptance and potential reshaping of traditional ideas about creativity, viewing AI not as a threat but as a tool that can be harnessed for artistic expression.

If you knew an artist, writer, or singer used AI would you think less of them?



ai is, or might be, art

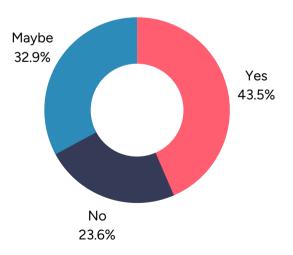
Gen-Z also displays a remarkable openness to Al-generated content being considered art. With over 85% of respondents answering 'yes' or 'maybe', Gen-Z is receptive and curious about the intersection of art and Al.



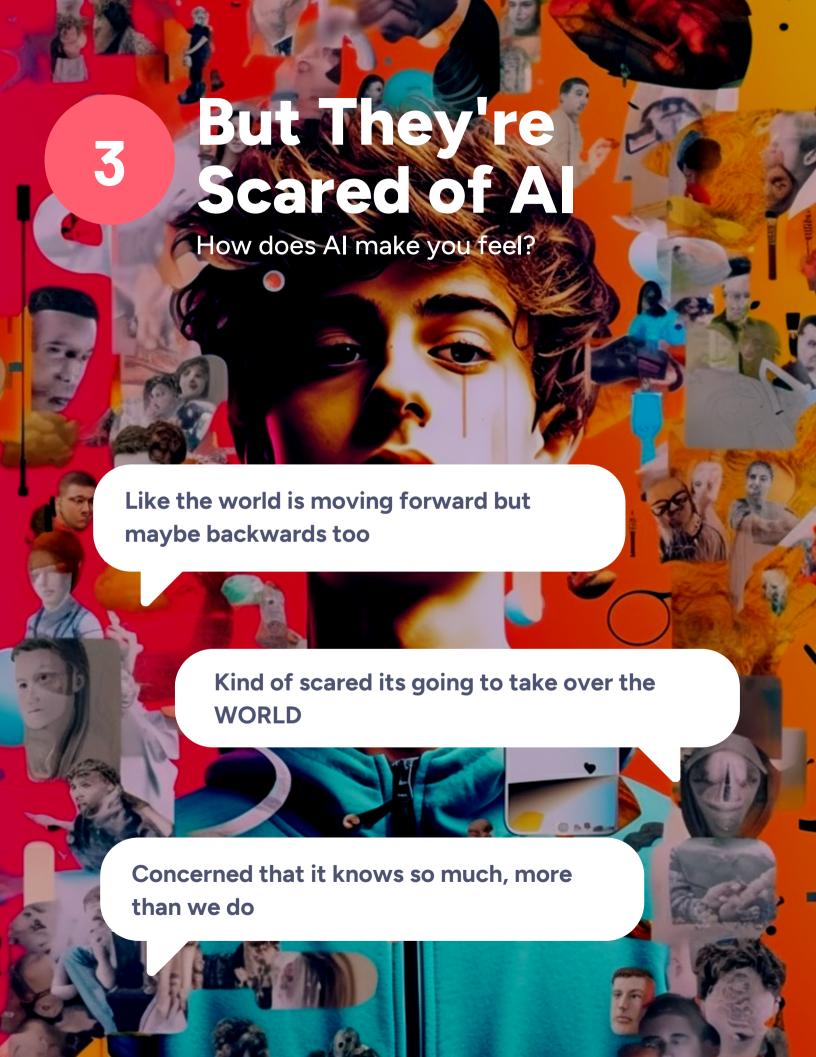
I love the art it definitely gives me magical vibes and everything you can see you in like a beautiful magic picture

How does Al make you feel?

Do you consider using Al-made pictures art?







Stealing Jobs and Data

they must use ai to keep up

45%

are worried Al could replace their parents or their future job

Almost half of respondents worry about the possibility of AI technology replacing their parents' jobs or their own future career prospects. This fear resonates with broader societal apprehensions surrounding automation and the potential displacement of human workers, underlining Gen-Z's awareness of the implications of AI.



In my opinion it's really fun, but the human intelligence will slowly decrease

How does Al make you feel?

and they're worried about their data

59.8%

are worried about data that Al collects

Data collection by AI was also key point of worry. The heightened sensitivity towards personal data privacy reflects the era's growing digital consciousness, where the boundary between public and private spheres is constantly blurred.

To alleviate the fears of Gen-Z regarding job displacement and data privacy, collaboration among various stakeholders is essential. Governments, educational institutions, and businesses must come together to implement comprehensive strategies that prioritize lifelong learning, reskilling, and upskilling programs to ensure a smooth transition in the face of automation. Simultaneously, establishing clear regulations and standards for data privacy and responsible AI usage is crucial to foster trust and protect individuals' rights in an increasingly AI-driven world.



Impersonation and Likeness

gen z feels threat of impersonation and aigenerated explicit content

55.2%

are worried someone will use AI to create pornography or explicit content of them

45.4%

are concerned someone will use Al to impersonate them

There are concerns regarding potential AI misuse. The first issue, raised by 45.4% of survey respondents, centers around the fear of AI-powered impersonation. This fear extends beyond simple identity theft, touching on the unnerving idea that AI technologies could accurately mimic personal behaviors, verbal nuances, or individual writing styles, leading to potential fraud or misinformation campaigns.

The second, even more widespread concern is the use of AI in creating explicit content, including pornography, using an individual's likeness. This fear, shared by 55.2% of those surveyed, opens up an alarming set of potential abuses that trample on personal boundaries, violate consent, and raise troubling questions about personal rights in the digital age.



Al makes me feel like I can't hide stuff from it. It makes me feel uncomfortable and worried. A lot of people have been using Al recently but i think it might make harm in the future for all of us

How does Al make you feel?





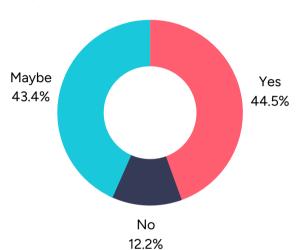
Al: Friend or Foe?



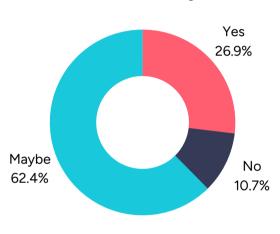
Like there is something out there stronger than me, that is meant to help me. But it could easily overpower me

How does Al make you feel?

Do you think AI will change the world?



Is Al a good thing that will benefit the world and society?



ai will change the world, but will it be in a good way?

Teens believe that AI will change the world, but not sure if it will be in a positive way.

Gen Z recognizes Al's transformative power and advocates for responsible development. Their digital fluency and social consciousness drive the need for regulations that protect against biases and privacy breaches. With a careful approach, they contribute to a future where Al benefits humanity. Gen-Z's engagement in the discourse alongside tech founders and policymakers will shape the ethical landscape of Al's role in the world.



Final Thoughts

In presenting our white paper, "The AI Pulse of Gen-Z: Gen Z's Unfiltered Truth About AI," we have unveiled a wealth of insights into the complex relationship between Gen-Z and AI. This survey has shed light on the remarkable digital literacy of Gen-Z, showcasing their awareness, engagement, and sentiments towards artificial intelligence.

The significance of these findings extends beyond a mere understanding of Gen-Z's perspective. We hope this can serve as a compass, guiding tech entrepreneurs, startups, investors, and policymakers as they navigate the future of Al. These insights will shape our own Al integrations at Picnic, ensuring they not only empower but also safeguard our valued users.

We are thrilled to share these discoveries with you, and we anticipate that they will ignite meaningful conversations about the future of Al. As we continue our mission to create a secure digital ecosystem for Gen-Z, these insights will remain a driving force in our pursuit of excellence.

Within the pages of our white paper, a tapestry of Gen-Z's relationship with Al unfolds. Together, let us forge a future where Al empowers and uplifts individuals and communities, guided by the wisdom and perspectives of the rising generation.



2,442

unfiltered Gen-Z takes on Al picnicnewsroom.com/unfiltered







For questions, contact:

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